

#### Webinar: Thursday, July 14 @ 11am EDT

 Why spend hours going the DIY route on our website when, in a few simple clicks, you can request a summary e-report sent to your inbox illustrating premiums, limits, retentions, and indicative losses?





#### **SCENARIO 1**

Broker: "I just scored a meeting with my prospect company's CFO. My schedule's jammed, and I need to get smart on what comparable coverages and indicative losses look like."



#### SCENARIO 2

Account Executive: "We're working diligently on the ACME Widget renewal. We're thinking about introducing a new layer of umbrella, and we need to find out what limits are appropriate."

# **Today's Presenters**



**Dan Alvisi**Client Relationship
Manager



Jeffrey M. Cohen
Executive Vice President,
Global Business Development

# What Happens When You Combine Benchmarking Data and Loss Data?

3.6M insurance programs

\$200B in premium

750K insureds

Our free, 10-page *Insurance Program Benchmarking*methodology document shows how we track and match this transaction data.

325,000 events

\$7 trillion in loss value

Our free, 8-page **MSCAd Methodology** report

describes how we collect

and curate loss event data.

#### **DID YOU KNOW?**

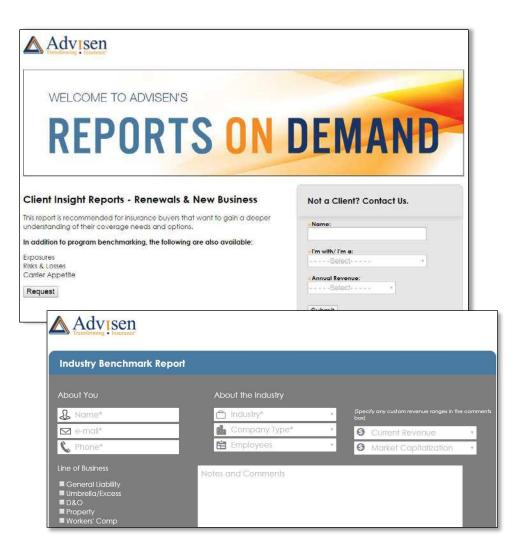
In June 2014, Advisen received **US Patent 8762178 B2** for a benchmarking "system and method for providing global information on risks and related hedging strategies."



# Reports on Demand Request Page

- The Client Insight "Reports on Demand" order page was recently updated with a new look and feel.
- Renewal and New Business report order forms have been combined into one.
- Users can now order Industry Program Benchmark Reports.

http://reportsondemand.advisen.com



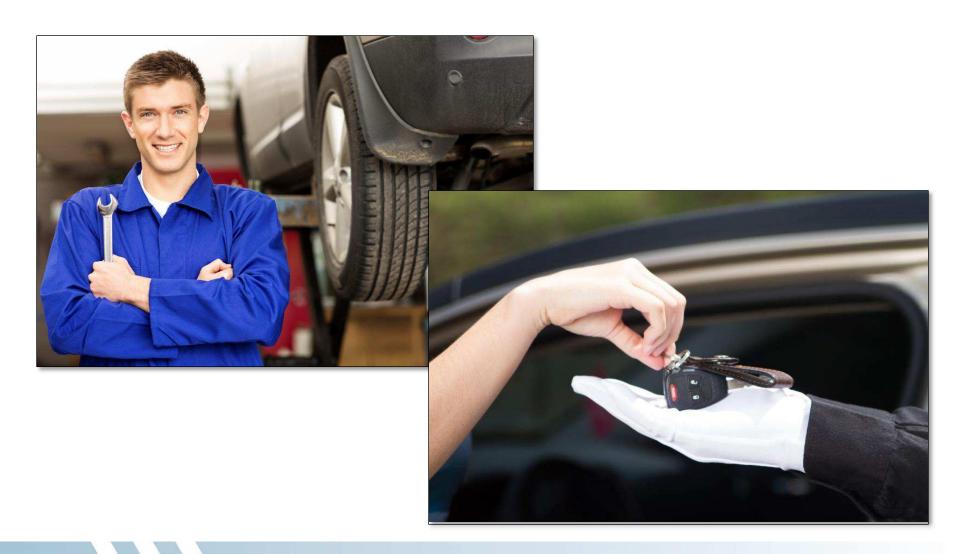
# "Demo" of Offline Report



http://reportsondemand.advisen.com/pdf files/clientreportsample.pdf

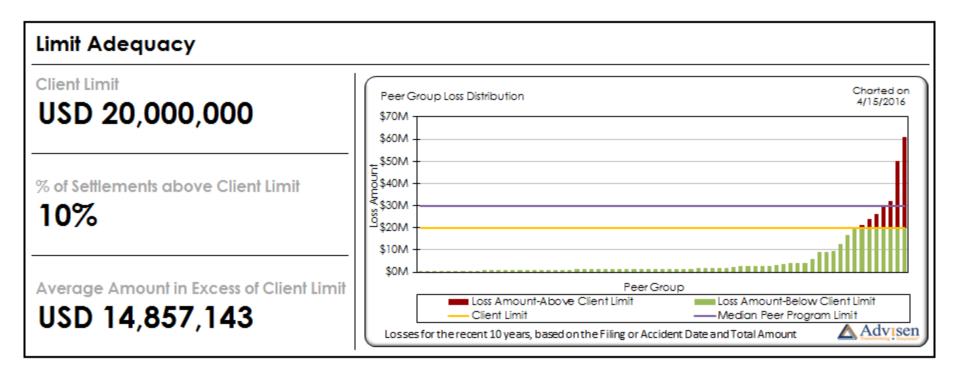


### DIY vs. On-Demand



# **Limit Adequacy**

What happens when you marry insurance program benchmarking with relevant loss data?



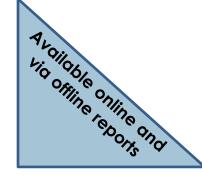
#### "Know Your Limits" Weekly Newsletter

Know Your Limits reviews the 15 news stories which best reflect why middle-market clients need an array of P&C coverage.



Client Insight users receive our "Know Your Limits" weekly newsletter in their inbox.







### **Client Insight Professional**

Includes Insurance Program Benchmarking and anecdotal Loss Data access



#### Client Insight Expert Also adds Limit Adequacy, Loss

Also adds Limit Adequacy, Loss Benchmarking, Placement Analytics

## Got Supporting Documentation?

- 10-page <u>Insurance Program Benchmarking Methodology</u> document shows how we track and match this transaction data
- Our most-requested <u>Loss Data collateral</u> features macro overviews of our loss datasets
- 8-page MSCAd Methodology report describes how we collect and curate loss event data
- Our 18-page <u>Advisen Portfolio Analysis</u> document illustrates the benefits of comparing your Book of Business to Advisen's Transaction & Loss data



#### Q&A

Our next Client Insight Expert webinar will be on the following date:

Thursday, September 22, 2016

11:00 AM - 11:30 AM EDT

More Info

#### **CONTACT US**

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Leading the way to **smarter** and more **efficient** risk and insurance **communities**.

Advisen delivers:
the right information into
the right hands at
the right time
to power performance.

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