OnDemand Benchmarking Reports Make Brokers' Lives Easier

Webinar: Thursday, July 14 @ 11am EDT

• Why spend hours going the DIY route on our website when, in a few simple clicks, you can request a summary e-report sent to your inbox illustrating premiums, limits, retentions, and indicative losses?



SCENARIO 1

Broker: "I just scored a meeting with my prospect company's CFO. My schedule's jammed, and I need to get smart on what comparable coverages and indicative losses look like."





SCENARIO 2

Account Executive: "We're working diligently on the ACME Widget renewal. We're thinking about introducing a new layer of umbrella, and we need to find out what limits are appropriate."





Today's Presenters



Dan Alvisi Client Relationship Manager



Jeffrey M. Cohen Executive Vice President, Global Business Development





What Happens When You Combine Benchmarking Data and Loss Data?

3.6M insurance programs

\$200B in premium

750K insureds

Our free, 10-page **Insurance Program Benchmarking** methodology document shows how we track and match this transaction data. 325,000 events

\$7 trillion in loss value

Our free, 8-page **MSCAd Methodology** report describes how we collect and curate loss event data.

DID YOU KNOW?

In June 2014, Advisen received **US Patent 8762178 B2** for a benchmarking "system and method for providing global information on risks and related hedging strategies."



Reports on Demand Request Page

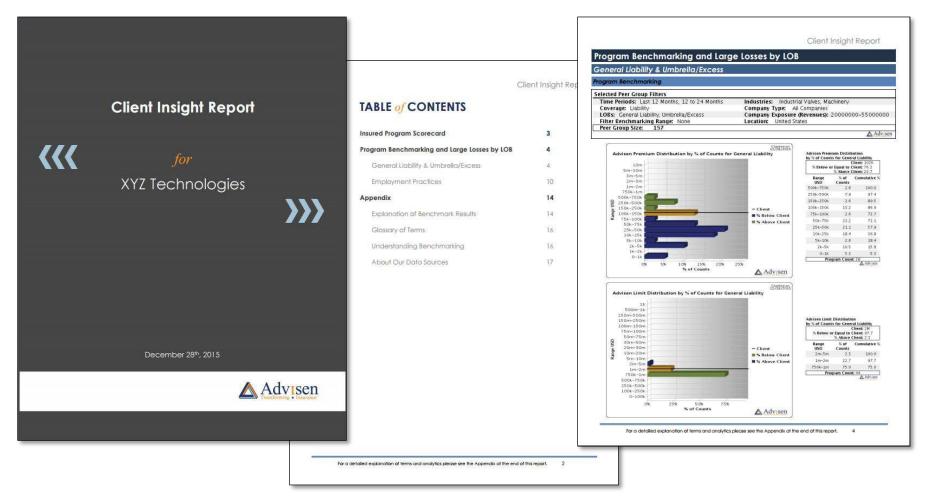
- The Client Insight "Reports on Demand" order page was recently updated with a new look and feel.
- Renewal and New Business report order forms have been combined into one.
- Users can now order Industry Program Benchmark Reports.

http://reportsondemand.advisen.com

Advisen	
WELCOME TO ADVISEN'S REPORTS interpretion of the second secon	ain a deeper
	Annual Revenue:
Advisen	Pr. Kowit
Industry Benchmark Report	
	ut the Industry
	Industry* (Specify ony custom revenue ranges in the comp box)
	Company Type* Current Revenue * Employees Market Capitalization *
Line of Business	and Comments
Ceneral Liability Ceneral Liability Umbrella/Excess D&O Property Workers' Comp	



"Demo" of Offline Report



http://reportsondemand.advisen.com/pdf_files/clientreportsample.pdf



DIY vs. On-Demand







Limit Adequacy



What happens when you marry insurance program benchmarking with relevant loss data?

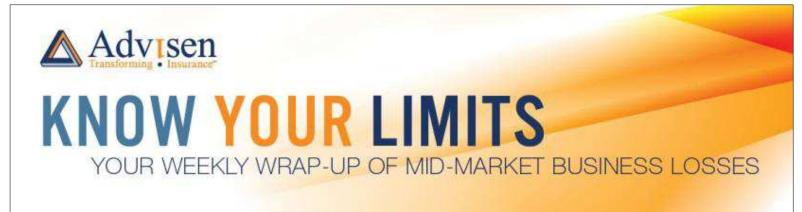
Limit Adequacy		
Client Limit USD 20,000,000	Peer Group Loss Distribution Charted on 4/15/2016 \$70M \$60M	
% of Settlements above Client Limit 10%	\$50M \$40M \$30M \$20M \$10M	
Average Amount in Excess of Client Limit USD 14,857,143	\$0M Peer Group Loss Amount-Above Client Limit Client Limit Losses for the recent 10 years, based on the Filing or Accident Date and Total Amount Advisen	





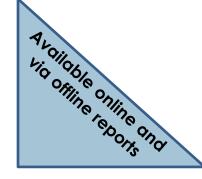
"Know Your Limits" Weekly Newsletter

Know Your Limits reviews the 15 news stories which best reflect why middle-market clients need an array of P&C coverage.



Client Insight users receive our "Know Your Limits" weekly newsletter in their inbox.





Client Insight Professional

Includes Insurance Program Benchmarking and anecdotal Loss Data access

Client Insight Expert Also adds Limit Adequacy, Loss Benchmarking, Placement Analytics



Got Supporting Documentation?

- 10-page <u>Insurance Program Benchmarking Methodology</u> document shows how we track and match this transaction data
- Our most-requested <u>Loss Data collateral</u> features macro overviews of our loss datasets
- 8-page <u>MSCAd Methodology</u> report describes how we collect and curate loss event data
- Our 18-page <u>Advisen Portfolio Analysis</u> document illustrates the benefits of comparing your Book of Business to Advisen's Transaction & Loss data







Q&A

Our next Client Insight Expert webinar will be on the following date: Thursday, September 22, 2016 11:00 AM – 11:30 AM EDT <u>More Info</u>

CONTACT US

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Leading the way to **smarter** and more **efficient** risk and insurance **communities**.

> Advisen delivers: the **right information** into the **right hands** at the **right time** to **power performance**.

About Advisen Ltd.

Advisen is leading the way to smarter and more efficient risk and insurance communities. Through its information, analytics, ACORD messaging gateway, news, research, and events, Advisen reaches more than 150,000 commercial insurance and risk professionals at 8,000 organizations worldwide. The company was founded in 2000 and is headquartered in New York City, with offices in the US and the UK.

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